

Economic Issues Significantly Altering Retirement Planning

It's no secret that the economic turmoil over the past 18 months has taken its toll on many Americans. With the unemployment rate now exceeding 10%, the stock market still down nearly 30% from its highs, and continued uncertainty about the economy, many individuals have found it necessary to reevaluate their retirement plans.

At FORUM Private Client Group, we have seen a significant increase in the number of FORUM members who are seeking our assistance with their retirement planning. We have found that many of our members are inquiring about what to do with their 401(k)'s when they lose their job, whether they can still retire as they had originally planned, and how to best invest their retirement assets in today's environment.

Challenging times like those we are now facing makes the value of truly objective financial advice all the more important. FORUM Private Client Group provides investment management and financial planning services to individuals on a fee-only basis. We do not accept commissions based on product sales like most firms in the marketplace. Therefore, the advice we provide to clients is truly objective and based on their unique financial goals, not tied to the sale of a particular product.

A properly structured retirement plan is critical to long-term financial security. If you are interested in discussing your retirement planning needs with one of the Financial Advisors at FORUM Private Client Group, please contact their office by phone at 317.558.6322 or by email at pcg@forumcu.com.