

Business Online Banking Statement Options

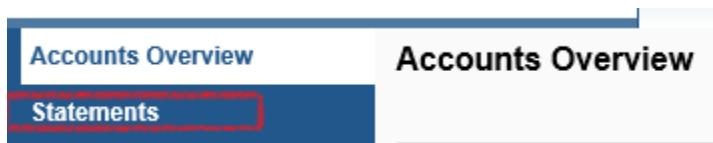
E-Statement Enrollment – Enroll in E-Statements to view electronic PDF version at each monthly cycle. E-Statements begin with the month of July 2018 and will build a 24-month rolling count going forward.

The combined monthly checking and savings account statements are found in the “**Savings Statement**” hyperlinks.

Members not enrolled in E-Statements will receive the monthly statement via U.S. Mail.

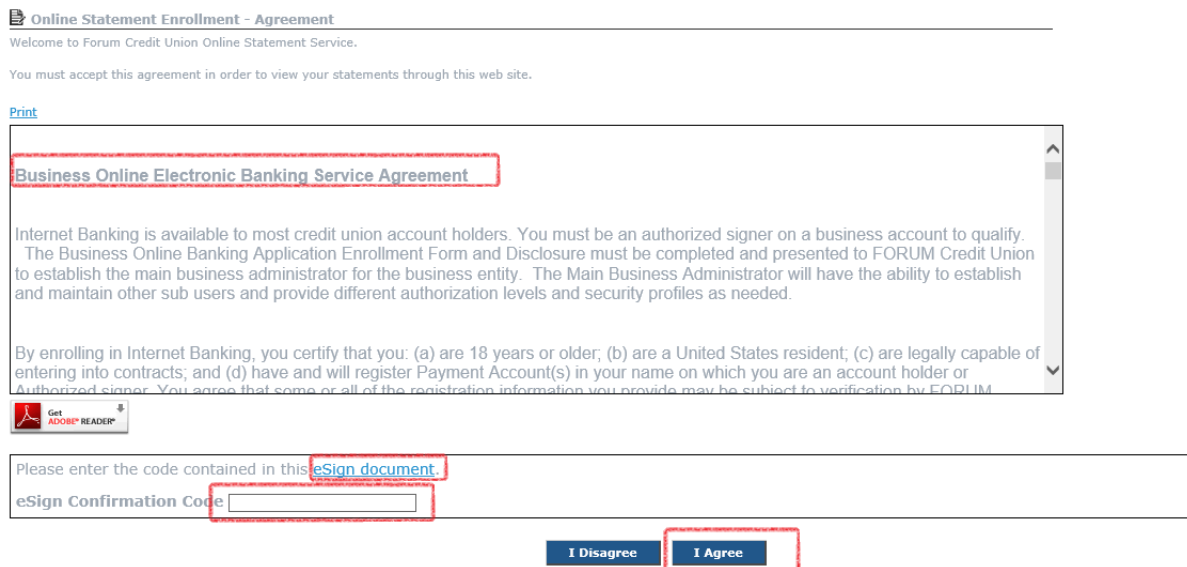
E-Statement Enrollment

Landing Page – Statements



Online Statement Enrollment – Agreement

View Business Online Electronic Service Agreement – Select **eSign Document** hyperlink to view code – Enter eSign Confirmation Code in available box – Select **I Agree**

A screenshot of the 'Online Statement Enrollment - Agreement' page. The page title is 'Online Statement Enrollment - Agreement' and the subtitle is 'Welcome to Forum Credit Union Online Statement Service.' Below the title, there is a message: 'You must accept this agreement in order to view your statements through this web site.' A 'Print' link is visible. The main content area is a scrollable box containing the 'Business Online Electronic Banking Service Agreement' text. The text describes the requirements for internet banking and the responsibilities of the main business administrator. Below the text, there is a red Adobe Reader icon. At the bottom of the page, there is a text input field for the 'eSign Confirmation Code' and two buttons: 'I Disagree' and 'I Agree'. The 'I Agree' button is highlighted with a red rectangular box.

Business Online Banking - Statements

eSign document Code Example – Code will be different for each business user



Select accounts for e-Statement – Next

Statement Notification - Email Address

When your online statement is available, an email notification will be sent to you at this email address. If you need to change your email address, you may do so in Online Banking by going to the *Account Options* and selecting *Personal Information*. Please note you must then re access eStatements for changes to take effect.

DONALD@GMAIL.COM

Statement Delivery Preference

To receive an eStatement, check the eStatement box next to the associated account. If you have any questions, please call us at (800) 382-5414 ext 6299.

<u>Account Type</u>	<u>Account Number</u>	<u>e-Statement</u>	<u>US Mail</u>
Savings Statements	*****7629	<input checked="" type="radio"/>	<input type="radio"/>

Previous

Next

Statement Notification – Confirmation Page - Enroll

Statement Notification - Email Address Confirmation

Confirm your email address below.

e-mail address: DONALD@GMAIL.COM

Statement Delivery Preference Confirmation

Click ENROLL to complete the enrollment process. NOTE: Once enrolled, your next statement will be available online.

<u>Account Type</u>	<u>Account Number</u>	<u>e-Statement</u>	<u>US Mail</u>
Savings Statements	*****7629	<input checked="" type="radio"/>	<input type="radio"/>

Previous

Enroll

Business Online Banking - Statements

The Monthly Checking and Savings accounts are combined in one statement and are located in the **"Savings Statements" hyperlinks.**

View Statement – Current Month Statement

View History – Previous Month Statements

Checking Statements - *****0902

- [View Statement](#)
- [View History](#)

Savings Statements

Savings Statements - *****0341

- [View Statement](#)
- [View History](#)

Opt Out of E-Statements

Statements - My Settings – Edit My Settings

View Statements ▼ My Settings ▼ Logoff

[Edit My Settings](#)

[View Disclosure](#)

Change selection to US Mail – Submit

You may change your statement delivery preference for your accounts listed below.

<u>Account Type</u>	<u>Account Number</u>	<u>e-Statement</u>	<u>US Mail</u>
Checking Statements	*****0886	<input checked="" type="radio"/>	<input type="radio"/>
Checking Statements	*****1719	<input checked="" type="radio"/>	<input type="radio"/>
Checking Statements	*****0902	<input checked="" type="radio"/>	<input type="radio"/>
Savings Statements	*****0341	<input checked="" type="radio"/>	<input type="radio"/>

[Submit](#)

✔ Elections updated successfully

Close Window

Statements will now be received via US Mail.