



BUDGET WORKSHEET

Preparing a budget is an important step in becoming financially fit. Use this sheet to see where you are spending money each month. This worksheet will also help you decide how much you really should be spending on items across a variety of categories and create a goal to work towards.

FORUM also offers free budgeting and personal finance management tools to help you control your finances each month. Enroll in FORUM's free online banking program, CU Online, to get started!

Expenses

Auto: _____	Groceries: _____	Pet Care: _____
Banking Fees: _____	Health/Fitness: _____	Phone/Internet: _____
Charity/Donations: _____	Home Repair: _____	Property Tax/Rent: _____
Childcare/Daycare: _____	Household: _____	Tithing: _____
Clothing: _____	Insurance: _____	Utilities: _____
Credit Card: _____	Kids: _____	Vacation/Travel: _____
Dining: _____	Loan: _____	Work Related: _____
Education: _____	Medical: _____	Miscellaneous: _____
Entertainment: _____	Mortgage: _____	
Gifts: _____	Personal Care: _____	
Total Expenses: _____		

Income

Wages & Salary: _____	Business Income: _____	Child Support: _____
Rental Income: _____	Pension: _____	Alimony: _____
Investments/ Interest: _____		
Total Income: _____		

Net Income

Income – Expenses = _____

