PERKS OF PARTNERING WITH FORUM



PERSONAL REPRESENTATIVE

- In person or virtual visits
- Help switch accounts, take out loans, and save money



MEMBER PERKS

- Exclusive perks and service discounts



SAFISLIFE, FINANCIAL COACHING

- One-on-One financial coaching
- Subscription-based service with small monthly fee



FINANCIAL WELLNESS

- Free credit checks and analysis
- Available for members and non-members



HEALTH SAVINGS ACCOUNTS

- Account to save for qualified medical expenses if covered by qualified health plan



EXCLUSIVE PROMOTIONS

- Offer employees special incentives
- No cost to your company



FORUM EVENTS CENTER

- Perfect location for your next event
- Ask about discounted room rentals



FORUM FOUNDATION

- Educator Grants & Collegiate Scholarships
- Embodies FORUM's dedication to communities



QUESTIONS?

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PRODUCTS WE OFFER

SAVINGS ACCOUNTS

- Earn dividends
- Fun ways to save
- Free online banking and bill pay

CHECKING ACCOUNTS

- Simple and rewarding
- No monthly fee
- No minimum balance
- Free cashiers checks

LOANS

- Auto
- Home Equity
- Personal
- Mortgage

CREDIT CARDS

- Unlimited 1% cash back
- No annual fee
- Low introductory rate

INSURANCE SERVICES

- Coverage options for all your personal and business needs

EQUAL HOUSING OPPORTUNITY
Your savings federally insured to at least $250,000 and backed by the full faith and credit of the United States Government
NCUA
National Credit Union Administration, a U. S. Government Agency

FORUM® CREDIT UNION