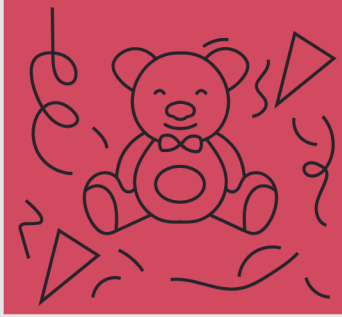
DO YOU KNOW WHAT TO DO WHEN A NEW BABY ARRIVES?



FIRST MOVES

- Enroll baby in health insurance and confirm pediatric coverage
- Confirm parental leave pay/ benefits and job protection





TAX & BENEFIT MOVES

- Claim the child tax credit
- Set up Dependent Care FSA/ HSA as eligible
- Adjust withholding and plan for tax credits
- Build your health savings account





FINANCIAL MOVES TO MAKE

- Build a realistic post baby budget
- Price childcare & secure a spot
- Establish/boost emergency fund
- Establish a 529 plan after funding retirement





ESTATE PLANNING BASICS

- Update will, guardianship, and consider power of attorney needs
- Change beneficiaries on all financial accounts
- Review life and disability coverages

