WHEN DO YOU SEEK ADVICE AND WHERE DO YOU FIND IT?



WHEN TO START SEEKING ADVICE

Nearing graduation from high school

Deciding what career to pursue

TIMES TO SEEK ADVICE

Major life transitions

Crucial financial transactions

Nearing retirement





NON-OBVIOUS TIMES ADVICE SHOULD BE SOUGHT

Feeling overwhelmed by financial situation

Starting a new financial experience

WHO MAKES A GOOD TRUSTED ADVISOR

Person who specializes in your need

Recommendation from a trusted person

Is not based on views or other popularity metrics

